PARTNERS IN KNOWLEDGE UK LTD
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Key Skills in Agile Finance Transformation

PIK745-1027 UK-LDN-1

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Place	: London	**Venue**	: INDUSTRIOUS (1 and 2, 245 Hammersmith Road Floors, London W6 8PW) - TBC		
Start Date	: 04-10-2027	**End Date**	: 08-10-2027	**PPP**	: £4950

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If you can't train them, you can't blame them!

Short Description:

COURSE OVERVIEW This training program explores essential elements of agile finance transformation, emphasising best practices that allow organisations to swiftly adapt to fluctuating market conditions. Participants will gain insights into the implementation of agile methodologies within financial operations, which enhances both the efficiency and flexibility of these functions. By focusing on agile principles, the program equips participants with the tools necessary to navigate the complexities of finance in a dynamic environment. Furthermore, this training empowers participants to spearhead agile finance initiatives that promote innovation and improve decision-making processes. By fostering a culture of agility within financial operations, organisations can deliver greater value across all sectors. Ultimately, the knowledge and skills acquired from this program will enable participants to contribute meaningfully to their organisations' strategic goals and enhance overall performance in the ever-evolving financial landscape.

Course Overview:

COURSE OBJECTIVES

By the end of this program, participants will be able to:

- Understand the principles of agile finance transformation.
- Recognise the practices associated with agile finance transformation.
- Implement agile methodologies to improve financial processes.
- Develop strategies for agile budgeting and forecasting.
- Create effective reporting techniques within an agile framework.
- Align financial management with the organisation's agility and responsiveness.
- Foster a culture of continuous improvement and innovation in the finance sector.

TARGET AUDIENCE

- Chief Financial Officers (CFOs).
- Financial Controllers.
- Finance Managers.
- Budget Analysts.
- Financial Planners.
- Financial Analysts.
- Professionals involved in financial transformation projects.

Program Outline:

DAY 1: Fundamentals of Agile Finance

1. Overview of agile finance principles and concepts.
2. Contrasting agile finance methodologies with traditional approaches.

3. Primary drivers and facilitators of agile finance transformation.
4. Obstacles and possibilities in implementing agile practices.
5. Examples from the real world showcasing agile finance applications.

DAY 2: Agile Financial Processes

1. Agile methods for budgeting and forecasting.
2. Executing rolling forecasts and ongoing planning cycles.
3. Agile approaches to financial reporting and performance management.
4. Utilising data and analytics for agile decision-making.
5. Promoting cross-functional teamwork in agile finance.

DAY 3: Building Financial Resilience

1. Tactics for improving financial flexibility and resilience.
2. Handling financial risks within an agile framework.
3. Synchronising financial strategies with business agility.
4. Creating a responsive financial infrastructure.
5. Case studies illustrating the development of financial resilience.

DAY 4: Continuous Improvement and Innovation

1. Spotting and removing inefficiencies in financial processes.
2. Fostering innovation and adaptive thinking within financial teams.
3. Assessing and tracking progress in agile finance transformation.
4. Utilising feedback and iterative learning for ongoing improvement.
5. Preparing for upcoming trends in agile finance.

DAY 5: Best Practices and Future Trends

1. Crafting a roadmap for effective agile finance transformation.
2. Involving stakeholders and nurturing organisational support.
3. Setting up a governance framework for agile finance.
4. Sustaining agility in the face of changing market dynamics.
5. Significant trends influencing the future landscape of agile finance.